

4 July 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	amount	prices paid	prices paid
		securities			shares	paid /	/ received	/ received
					involved	received		
CICC	3 July 2019	Ordinary	Hedging of equity related products	Purchase	200	\$682.0000	\$3.4100	\$3.4100
Financial		shares	created as a result of wholly unsolicited					
Trading			client-driven orders					
Limited								

End

Note:

CICC Financial Trading Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.





These dealings involved A shares of the Company only.

CICC Financial Trading Limited is ultimately owned by China International Capital Corporation Limited.