

29 January 2015

Privatisation by way of general offer
Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
SENIRIGAN MASTER FUND	29 January 2015	Purchase	1,240,000	\$4.0100	115,260,000	7.0594%
		Purchase	192,000	\$4.0100	115,260,000	7.0594%
		Purchase	2,000	\$4.0100	115,260,000	7.0594%
		Purchase	20,000	\$4.0100	115,260,000	7.0594%
		Purchase	78,000	\$4.0100	115,260,000	7.0594%
		Purchase	2,000	\$4.0100	115,260,000	7.0594%
		Purchase	44,000	\$4.0100	115,260,000	7.0594%
		Purchase	18,000	\$4.0100	115,260,000	7.0594%
		Purchase	10,000	\$4.0100	115,260,000	7.0594%
		Purchase	500,000	\$4.0100	115,260,000	7.0594%

	Purchase	30,000	\$4.0100	115,260,000	7.0594%
	Purchase	36,000	\$4.0100	115,260,000	7.0594%
	Purchase	114,000	\$4.0100	115,260,000	7.0594%
	Purchase	20,000	\$4.0100	115,260,000	7.0594%
	Purchase	8,000	\$4.0100	115,260,000	7.0594%
	Purchase	1,000,000	\$4.0100	115,260,000	7.0594%
	Purchase	200,000	\$4.0100	115,260,000	7.0594%
	Purchase	100,000	\$4.0100	115,260,000	7.0594%
	Purchase	36,000	\$4.0100	115,260,000	7.0594%
	Purchase	20,000	\$4.0100	115,260,000	7.0594%
	Purchase	10,000	\$4.0100	115,260,000	7.0594%
	Purchase	10,000	\$4.0100	115,260,000	7.0594%
	Purchase	36,000	\$4.0100	115,260,000	7.0594%
	Purchase	500,000	\$4.0100	115,260,000	7.0594%
	Purchase	50,000	\$4.0100	115,260,000	7.0594%

End

Note:

SENRIGAN MASTER FUND is a Class (6) associate connected with the Offeree company.

SENRIGAN MASTER FUND is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

SENRIGAN MASTER FUND is hedge fund and majority owned by SENRIGAN CAPITAL MANAGEMENT LIMITED.