

11 July 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Southern Energy Holdings Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Lavender Row Limited	8 July 2019	Sale	152,000	\$10.8500	241,062,000	33.5741%

End

Note:

Lavender Row Limited is a class (1) associate of the Offeree Company by virtue of class (1) of the definition of acting in concert and a class (6) associate of the Offeree Company by virtue of its holding of ordinary shares in the Offeree Company.

Dealings were made for its own account.

Lavender Row Limited is ultimately owned by Dai Ling.



Dai Ling is holding shares of the Offeree Company in trust for the benefit of the family comprising herself, Xu Bo (her spouse) and their children. Xu Bo has de facto control of shares of the Offeree Company held by Lavender Row Limited.

The relevant securities of the Offeree Company were sold by CMB International Finance Limited to repay part of a loan between Lavender Row Limited and CMB International Finance Limited.

The disclosure form was received by the Executive on 11 July 2019.