

12 July 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Honworld Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Arrangements as required by Note 8 to Rule 22 are as follows
Chen Weizhong	On 12 July 2019, pursuant to a deed of release, CCB International Overseas Limited released (the "Release") the charge
	over a total of 52,000,000 shares of Honworld Group Limited ("Shares") held by Key Shine Global Holdings Limited ("Key
	Shine"), a company wholly and beneficially owned by Chen Weizhong. After the Release, Chen Weizhong is interested in a
	total of 285,700,750 Shares, consisting of 229,424,000 Shares being held through Key Shine and continuously charged in
	favour of Wuxing City Investment HK Company Limited, 53,594,750 Shares being held through Key Shine and 2,682,000
	Shares being held as the beneficial owner.

End

Note:

Chen Weizhong is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.