

12 July 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Honworld Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Arrangements as required by Note 8 to Rule 22 are as follows
Key Shine Global Holdings Limited	On 12 July 2019, pursuant to a deed of release, CCB International Overseas Limited released (the "Release") the charge over a total of 52,000,000 shares of Honworld Group Limited ("Shares") held by Key Shine Global Holdings Limited ("Key Shine"), a company wholly and beneficially owned by Chen Weizhong. After the Release, Key Shine is interested in a total of 283,018,750 Shares, consisting of 229,424,000 Shares being continuously charged in favour of Wuxing City Investment HK Company Limited, and 53,594,750 Shares being held as the beneficial owner.

End

Note:

Key Shine Global Holdings Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Key Shine Global Holdings Limited is ultimately owned by Chen Weizhong.