

16 July 2019

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Dalian Port (PDA) Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
China Merchants Securities Co., Ltd	15 July 2019	Purchase	3,400	\$2.0700	3,400	0.0000%
		Sale	3,400	\$2.0700	0	0.0000%
		Purchase	3,400	\$2.0600	3,400	0.0000%
		Sale	3,400	\$2.0600	0	0.0000%
		Purchase	3,400	\$2.0600	3,400	0.0000%
		Sale	3,400	\$2.0600	0	0.0000%
		Purchase	3,400	\$2.0600	3,400	0.0000%
		Sale	3,400	\$2.0600	0	0.0000%
		Purchase	1,700	\$2.0800	1,700	0.0000%

		Sale	1,700	\$2.0800	0	0.0000%
		Purchase	1,700	\$2.0700	1,700	0.0000%
		Sale	1,700	\$2.0700	0	0.0000%
		Purchase	900	\$2.0900	900	0.0000%
		Sale	900	\$2.0900	0	0.0000%
		Purchase	1,700	\$2.1000	1,700	0.0000%
		Sale	1,700	\$2.1000	0	0.0000%
		Purchase	900	\$2.0900	900	0.0000%
		Sale	900	\$2.0900	0	0.0000%

End

Note:

China Merchants Securities Co., Ltd is a Class (1) associate connected with the Offeror by virtue of class (1) of the definition of acting in concert.

Dealings were made for its own account as a market maker authorised by the Shanghai Stock Exchange for certain broad-based index tracking exchange traded funds (“**ETF**”) arising as a result of creation and/or redemption of ETF units due to unsolicited client requests.

These dealings involved A shares of the Company only.

China Merchants Securities Co., Ltd is ultimately owned by China Merchants Group Limited.