

3 July 2014

**Voluntary general offer**
**Disclosure of dealings in the shares of WING HANG BANK**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	2 July 2014	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	102,500	\$12,804,850.00	\$125.20	\$124.90
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	59	\$7,351.40	\$124.60	\$124.60

End

Note:

1. UBS AG is a class (2) associate and an exempt fund manager connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION  
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2. Dealings were made for its own account.
3. UBS AG is ultimately owned by Chase Nominees Ltd, GIC Private Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.