

25 July 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited – A Shares

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
CSI Capital Management Limited	23 July 2019	Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	51,400	\$152,658.0000	\$2.9700	\$2.9700

End

Note:

CSI Capital Management Limited is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.

CSI Capital Management Limited is ultimately owned by CITIC Securities Company Limited.



The disclosure form was received by the Executive on 25 July 2019.