

26 July 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	25 July 2019	Sale	32,000	\$3.0200	102,512,529	5.9156%
		Sale	78,000	\$3.0200	102,434,529	5.9111%
		Sale	32,000	\$3.0200	102,402,529	5.9092%
		Sale	30,000	\$3.0200	102,372,529	5.9075%
		Purchase	6,160,118	\$3.0200	108,532,647	6.2630%

End



Note:

BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Items 1 to 4 indicates a transfer upon in-specie redemptions by authorized participants in the ordinary H-shares issued by Maanshan Iron & Steel Company Limited.

Item 5 indicates the receipt of collateral by BlackRock, Inc., and the figure represents the net movement in collateral in the ordinary H-shares issued by Maanshan Iron & Steel Company Limited.