

29 July 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse AG	26 July 2019	Derivatives	Other types of products	Unsolicited client facilitation - Sale	24,000	10 February 2022	\$3.020	\$72,480.000	88,567,305
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	190,000	10 February 2022	\$3.016	\$573,004.470	88,567,305
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,000	10 February 2022	\$3.020	\$24,160.000	88,567,305

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	72,000	10 February 2022	\$3.016	\$217,165.540	88,567,305
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	62,000	10 February 2022	\$3.020	\$187,010.040	88,567,305
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	8,000	10 February 2022	\$3.020	\$24,160.000	88,567,305
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,000	13 May 2020	\$3.020	\$24,159.400	88,567,305
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	72,000	13 May 2020	\$3.010	\$216,909.930	88,567,305
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,000	13 May 2020	\$3.020	\$24,159.400	88,567,305
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	62,000	13 May 2020	\$3.010	\$186,789.930	88,567,305
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	24,000	13 May 2020	\$3.020	\$72,478.190	88,567,305
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	190,000	13 May 2020	\$3.010	\$572,330.040	88,567,305

End

Note:

Credit Suisse AG is a Class (6) associate connected with the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



Dealings were made for its own account.

Credit Suisse AG is ultimately owned by Credit Suisse Group AG.