

30 January 2015

Merger by absorption
Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	29 January 2015	Purchase	368,500	\$10.3000	127,559,500	5.9783%
		Purchase	460,500	\$10.2800	128,020,000	5.9999%
		Purchase	208,500	\$10.2600	128,228,500	6.0097%
		Purchase	6,000	\$10.2400	128,234,500	6.0100%
		Purchase	1,000	\$10.2200	128,235,500	6.0100%

End



SECURITIES AND FUTURES COMMISSION

證券及期貨事務監察委員會

SFC

證監會

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.

Public Disclosure Form