

31 July 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse AG	30 July 2019	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	34,000	13 May 2020	\$3.0140	\$102,482.6000	86,593,301
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	34,000	10 February 2022	\$3.0180	\$102,603.3600	86,593,301

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	58,000	16 May 2022	\$3.0160	\$174,953.8100	86,593,301
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	58,000	10 February 2022	\$3.0200	\$175,160.0000	86,593,301
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	10,000	12 March 2020	\$3.0100	\$30,100.0000	86,593,301
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	506,000	12 March 2020	\$3.0200	\$1,528,120.0000	86,593,301
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	506,000	10 February 2022	\$3.0200	\$1,528,120.0000	86,593,301
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10,000	10 February 2022	\$3.0100	\$30,100.0000	86,593,301
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	28,000	13 May 2020	\$3.0140	\$84,397.4400	86,593,301
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	80,000	13 May 2020	\$3.0140	\$241,135.5300	86,593,301
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	28,000	10 February 2022	\$3.0180	\$84,496.8900	86,593,301
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	80,000	10 February 2022	\$3.0180	\$241,419.6800	86,593,301

End



Note:

Credit Suisse AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse AG is ultimately owned by Credit Suisse Group AG.