

1 August 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse (Hong Kong) Limited	31 July 2019	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	106,000	10 February 2022	\$3.0100	\$319,060.0000	86,631,242
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	74,000	25 May 2021	\$3.0070	\$222,481.0000	86,631,242
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	160,000	6 January 2020	\$3.0100	\$481,600.0000	86,631,242

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	160,000	6 January 2020	\$3.0100	\$481,600.0000	86,631,242
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	54,000	10 February 2022	\$3.0100	\$162,540.0000	86,631,242
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	54,000	10 February 2022	\$3.0100	\$162,540.0000	86,631,242

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.