

1 August 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	31 July 2019	Sale	32,000	\$3.0000	109,089,417	6.2951%
		Sale	80,000	\$3.0000	109,009,417	6.2905%
		Sale	84,000	\$3.0000	108,925,417	6.2856%
		Sale	18,000	\$3.0000	108,907,417	6.2846%
		Sale	210,103	\$3.0000	108,697,314	6.2725%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.



Dealings were made for the account of discretionary investment clients.

Items 1 to 4 indicates a transfer upon in-specie redemptions by authorized participants.

Item 5 indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.