

5 August 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse (Hong Kong) Limited	2 August 2019	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	70,000	10 February 2022	\$3.0000	\$210,000.0000	86,919,042
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	486,000	25 May 2021	\$3.0030	\$1,459,506.6000	86,919,042
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	22,000	17 December 2019	\$2.9980	\$65,962.6000	86,919,042

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	284,000	6 January 2020	\$3.0000	\$852,000.0000	86,919,042
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	284,000	6 January 2020	\$3.0000	\$852,000.0000	86,919,042
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,000	18 March 2020	\$3.0060	\$6,012.3100	86,919,042
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,000	18 March 2020	\$3.0060	\$6,011.3400	86,919,042
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	18 March 2020	\$3.0060	\$6,011.3400	86,919,042
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	104,000	10 February 2022	\$3.0000	\$312,000.0000	86,919,042
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	8,000	10 February 2022	\$3.0000	\$24,000.0000	86,919,042
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	102,000	10 February 2022	\$3.0000	\$306,000.0000	86,919,042

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.