

7 August 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Winto Group (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Noble Gate International Limited	6 August 2019	Sale	192,000	\$0.3750	340,911,500	78.9147%
		Sale	96,000	\$0.3850	340,815,500	78.8925%
		Sale	8,000	\$0.4000	340,807,500	78.8906%
		Sale	64,000	\$0.4100	340,743,500	78.8758%
		Sale	96,000	\$0.4050	340,647,500	78.8536%
		Sale	8,000	\$0.4050	340,639,500	78.8517%
		Sale	56,000	\$0.4000	340,583,500	78.8388%
		Sale	88,000	\$0.4000	340,495,500	78.8184%
		Sale	24,000	\$0.4000	340,471,500	78.8128%

	Sale	24,000	\$0.4000	340,447,500	78.8073%
	Sale	16,000	\$0.4000	340,431,500	78.8036%
	Sale	96,000	\$0.4000	340,335,500	78.7814%
	Sale	32,000	\$0.4000	340,303,500	78.7740%
	Sale	40,000	\$0.4000	340,263,500	78.7647%
	Sale	40,000	\$0.3950	340,223,500	78.7554%
	Sale	8,000	\$0.3900	340,215,500	78.7536%
	Sale	8,000	\$0.3900	340,207,500	78.7517%
	Sale	8,000	\$0.3900	340,199,500	78.7499%
	Sale	8,000	\$0.3900	340,191,500	78.7480%
	Sale	8,000	\$0.3900	340,183,500	78.7462%
	Sale	72,000	\$0.3900	340,111,500	78.7295%
	Sale	8,000	\$0.3850	340,103,500	78.7277%
	Sale	8,000	\$0.3800	340,095,500	78.7258%
	Sale	8,000	\$0.3800	340,087,500	78.7240%
	Sale	80,000	\$0.3800	340,007,500	78.7054%
	Sale	80,000	\$0.3800	339,927,500	78.6869%
	Sale	96,000	\$0.3750	339,831,500	78.6647%
	Sale	96,000	\$0.3650	339,735,500	78.6425%
	Sale	8,000	\$0.3500	339,727,500	78.6406%
	Sale	8,000	\$0.3500	339,719,500	78.6388%



End

Note:

Noble Gate International Limited is a Class (6) associate connected with the Offeree company.

Mr. Alexander Lawson and Mr. Christopher Kennedy have been appointed as joint and several receivers (the "Receivers") over 341,103,500 shares of Winto Group (Holdings) Ltd (the "Relevant Shares") held by Noble Gate International Limited, Shareholder Value Fund and Maxace Holdings Limited. Dealings were conducted as a result of the Receivers exercising their power in selling the Relevant Shares.

Noble Gate International Limited is ultimately owned by Tang Yau Sing.