

30 January 2015

## Merger by absorption

## Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understandin g)
Credit Suisse Securities (Europe) Limited	29 January 2015	Ordinary shares	Other types of products	Unsolicited client facilitation - Purchase	658,000	15 December 2015	\$10.2334	\$6,733,592. 7316	114,213,537



Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.