

8 August 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Winto Group (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Noble Gate International Limited	7 August 2019	Sale	80,000	\$0.3825	339,639,500	78.6203%
		Sale	64,000	\$0.3750	339,575,500	78.6054%
		Sale	40,000	\$0.3700	339,535,500	78.5962%
		Sale	24,000	\$0.3600	339,511,500	78.5906%
		Sale	56,000	\$0.3600	339,455,500	78.5777%
		Sale	40,000	\$0.3250	339,415,500	78.5684%
		Sale	40,000	\$0.3200	339,375,500	78.5591%
		Sale	168,000	\$0.3000	339,207,500	78.5203%
		Sale	16,000	\$0.3300	339,191,500	78.5166%
		Sale	8,000	\$0.3300	339,183,500	78.5147%

	Sale	32,000	\$0.3000	339,151,500	78.5073%
	Sale	88,000	\$0.3100	339,063,500	78.4869%
	Sale	56,000	\$0.3000	339,007,500	78.4740%
	Sale	136,000	\$0.3000	338,871,500	78.4425%
	Sale	120,000	\$0.3100	338,751,500	78.4147%
	Sale	64,000	\$0.3050	338,687,500	78.3999%
	Sale	80,000	\$0.3050	338,607,500	78.3814%
	Sale	120,000	\$0.3100	338,487,500	78.3536%
	Sale	80,000	\$0.3050	338,407,500	78.3351%
	Sale	24,000	\$0.3150	338,383,500	78.3295%
	Sale	296,000	\$0.3100	338,087,500	78.2610%
	Sale	184,000	\$0.3100	337,903,500	78.2184%
	Sale	176,000	\$0.3100	337,727,500	78.1777%
	Sale	16,000	\$0.3100	337,711,500	78.1740%
	Sale	160,000	\$0.3100	337,551,500	78.1369%
	Sale	136,000	\$0.3100	337,415,500	78.1054%
	Sale	80,000	\$0.3100	337,335,500	78.0869%
	Sale	120,000	\$0.3100	337,215,500	78.0591%
	Sale	144,000	\$0.3100	337,071,500	78.0258%
	Sale	104,000	\$0.3100	336,967,500	78.0017%
	Sale	4,000	\$0.3100	336,963,500	78.0008%

End



Note:

Noble Gate International Limited is a Class (6) associate connected with the Offeree company.

Mr. Alexander Lawson and Mr. Christopher Kennedy have been appointed as joint and several receivers (the “Receivers”) over 341,103,500 shares of Winto Group (Holdings) Limited (the “Relevant Shares”) held by Noble Gate International Limited, Shareholder Value Fund and Maxace Holdings Limited. Dealings were conducted as a result of the Receivers exercising their power in selling the Relevant Shares.

Noble Gate International Limited is ultimately owned by Tang Yau Sing.