

12 August 2019

## Mandatory general offer

## Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party         | Date          | Description | Description    | Nature of dealings    | Number of     | Maturity date | Reference | Total       | Resultant      |
|---------------|---------------|-------------|----------------|-----------------------|---------------|---------------|-----------|-------------|----------------|
|               |               | of relevant | of products    |                       | reference     | / closing out | price     | amount paid | balance        |
|               |               | securities  |                |                       | securities to | date          |           | / received  | (including     |
|               |               |             |                |                       | which the     |               |           |             | those of any   |
|               |               |             |                |                       | derivatives   |               |           |             | person with    |
|               |               |             |                |                       | relate        |               |           |             | whom there is  |
|               |               |             |                |                       |               |               |           |             | an agreement   |
|               |               |             |                |                       |               |               |           |             | or             |
|               |               |             |                |                       |               |               |           |             | understanding) |
| Credit Suisse | 9 August 2019 | Derivatives | Other types of | Issue of a derivative | 2             | 27 May 2020   | \$2.9500  | \$120.0000  | 126,392,402    |
| International |               |             | products       |                       |               |               |           |             |                |

End



## Note:

Credit Suisse International is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse International is ultimately owned by Credit Suisse Group AG.