

12 August 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Winto Group (Holdings) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Noble Gate International Limited	12 August 2019	Sale	72,000	\$0.3050	331,443,500	76.7230%
		Sale	80,000	\$0.3050	331,363,500	76.7045%
		Sale	88,000	\$0.3000	331,275,500	76.6841%
		Sale	56,000	\$0.2900	331,219,500	76.6712%
		Sale	56,000	\$0.2800	331,163,500	76.6582%
		Sale	8,000	\$0.2800	331,155,500	76.6564%
		Sale	40,000	\$0.2800	331,115,500	76.6471%
		Sale	72,000	\$0.2750	331,043,500	76.6304%
		Sale	8,000	\$0.2900	331,035,500	76.6286%

	Sale	32,000	\$0.2850	331,003,500	76.6212%
	Sale	8,000	\$0.2800	330,995,500	76.6193%
	Sale	8,000	\$0.2800	330,987,500	76.6175%
	Sale	8,000	\$0.2800	330,979,500	76.6156%
	Sale	88,000	\$0.2750	330,891,500	76.5953%
	Sale	16,000	\$0.2800	330,875,500	76.5916%
	Sale	16,000	\$0.2850	330,859,500	76.5878%
	Sale	32,000	\$0.2800	330,827,500	76.5804%
	Sale	40,000	\$0.2750	330,787,500	76.5712%
	Sale	16,000	\$0.2800	330,771,500	76.5675%
	Sale	48,000	\$0.2800	330,723,500	76.5564%
	Sale	48,000	\$0.2750	330,675,500	76.5453%
	Sale	128,000	\$0.2700	330,547,500	76.5156%
	Sale	16,000	\$0.2700	330,531,500	76.5119%
	Sale	88,000	\$0.2700	330,443,500	76.4916%
	Sale	80,000	\$0.2750	330,363,500	76.4730%
	Sale	24,000	\$0.2700	330,339,500	76.4675%
	Sale	72,000	\$0.2700	330,267,500	76.4508%
	Sale	16,000	\$0.2700	330,251,500	76.4471%
	Sale	8,000	\$0.2700	330,243,500	76.4453%
	Sale	48,000	\$0.2700	330,195,500	76.4341%
	Sale	80,000	\$0.2700	330,115,500	76.4156%



		Sale	40,000	\$0.2750	330,075,500	76.4064%
		Sale	40,000	\$0.2700	330,035,500	76.3971%
		Sale	48,000	\$0.2700	329,987,500	76.3860%
		Sale	16,000	\$0.2700	329,971,500	76.3823%
		Sale	16,000	\$0.2700	329,955,500	76.3786%

End

Note:

Noble Gate International Limited is a Class (6) associate connected with the Offeree company.

Mr. Alexander Lawson and Mr. Christopher Kennedy have been appointed as joint and several receivers (the "Receivers") over 341,103,500 shares of Winto Group (Holdings) Limited (the "Relevant Shares") held by Noble Gate International Limited, Shareholder Value Fund and Maxace Holdings Limited. Dealings were conducted as a result of the Receivers exercising their power in selling the Relevant Shares.

Noble Gate International Limited is ultimately owned by Tang Yau Sing.