

15 August 2019

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Winto Group (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Noble Gate International Limited	15 August 2019	Sale	32,000	\$0.2950	329,923,500	76.3712%
		Sale	40,000	\$0.2850	329,883,500	76.3619%
		Sale	96,000	\$0.2700	329,787,500	76.3397%
		Sale	64,000	\$0.2650	329,723,500	76.3249%
		Sale	32,000	\$0.2500	329,691,500	76.3175%
		Sale	32,000	\$0.2500	329,659,500	76.3101%
		Sale	56,000	\$0.2500	329,603,500	76.2971%
		Sale	24,000	\$0.2500	329,579,500	76.2916%
		Sale	8,000	\$0.2500	329,571,500	76.2897%

		Sale	96,000	\$0.2550	329,475,500	76.2675%
		Sale	160,000	\$0.2600	329,315,500	76.2304%
		Sale	80,000	\$0.2550	329,235,500	76.2119%
		Sale	160,000	\$0.2550	329,075,500	76.1749%
		Sale	80,000	\$0.2650	328,995,500	76.1564%
		Sale	80,000	\$0.2650	328,915,500	76.1378%

End

Note:

Noble Gate International Limited is a Class (6) associate connected with the Offeree company.

Mr. Alexander Lawson and Mr. Christopher Kennedy have been appointed as joint and several receivers (the "Receivers") over 341,103,500 shares of Winto Group (Holdings) Limited (the "Relevant Shares") held by Noble Gate International Limited, Shareholder Value Fund and Maxace Holdings Limited. Dealings were conducted as a result of the Receivers exercising their power in selling the Relevant Shares.

Noble Gate International Limited is ultimately owned by Tang Yau Sing.