

16 August 2019

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Dalian Port (PDA) Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
China International Capital Corporation Limited	15 August 2019	Ordinary shares	Disposal of the underlying shares received from the redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests	Sale	5,100	\$9,809.0000	\$1.9300	\$1.9200
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Sale	7,600	\$14,582.0000	\$1.9200	\$1.9100



		Ordinary shares	Arbitrage	Purchase	1,300	\$2,496.0000	\$1.9200	\$1.9200
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End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These dealings involved A shares of the Company only.