

3 July 2014

**Voluntary general offer**
**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Description of relevant securities</b>	<b>Nature of dealings</b>	<b>Purchase / Sale</b>	<b>Total number of shares involved</b>	<b>Total amount paid / received</b>	<b>Highest (H) prices paid / received</b>	<b>Lowest (L) prices paid / received</b>
Nomura International Plc	2 July 2014	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	9,500	\$1,186,900.00	\$125.00	\$124.85
		Ordinary shares	Dealing in pre-existing index-tracking ETFs	Purchase	192	\$24,038.40	\$125.20	\$125.20

End

Note:

1. Nomura International Plc is a class (2) associate and an exempt principal trader connected with the Offeree company.
2. Dealings were made for its own account.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

3. Nomura International Plc is ultimately owned by Nomura Holdings Inc.