

22 August 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of dealings	Number of	Maturity date	Reference	Total amount	Resultant
		of relevant	of products		reference	/ closing out	price	paid / received	balance
		securities			securities to	date			(including
					which the				those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Credit Suisse	21 August	Derivatives	Other types of	Unsolicited client	4,000	10 February	\$2.9430	\$11,771.4300	110,371,359
(Hong Kong)	2019		products	facilitation - Purchase		2022			
Limited		Derivatives	Other types of	Unsolicited client	94,000	25 May 2021	\$2.9430	\$276,679.6000	110,371,359
			products	facilitation - Sale					



	Derivatives	Other types of	Unsolicited client	132,000	17 December	\$2.9470	\$388,951.2000	110,371,359
		products	facilitation - Purchase		2019			
	Derivatives	Other types of	Unsolicited client	26,000	6 January	\$2.9460	\$76,600.0000	110,371,359
		products	facilitation - Sale		2020			
	Derivatives	Other types of	Unsolicited client	26,000	6 January	\$2.9460	\$76,600.0000	110,371,359
		products	facilitation - Purchase		2020			
	Derivatives	Other types of	Unsolicited client	2,000	10 February	\$2.9430	\$5,885.7100	110,371,359
		products	facilitation - Purchase		2022			
	Derivatives	Other types of	Unsolicited client	6,000	10 February	\$2.9480	\$17,685.7100	110,371,359
		products	facilitation - Purchase		2022			
	Derivatives	Other types of	Unsolicited client	14,000	10 February	\$2.9470	\$41,257.1500	110,371,359
		products	facilitation - Purchase		2022			

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.