

22 August 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party   | Date           | Description of relevant securities | Nature of dealings  | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|---|----------------|------------------------------------|---|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| China International Capital Corporation Limited | 21 August 2019 | Ordinary shares                    | Disposal of the underlying shares received from the redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests | Sale            | 17,400                          | \$46,922.0000                | \$2.7000                           | \$2.6900                          |

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.



These dealings involved A shares of the Company only.