

22 August 2019

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Winto Group (Holdings) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Noble Gate International Limited	22 August 2019	Sale	200,000	\$0.2500	325,155,500	75.2675%
		Sale	200,000	\$0.2500	324,955,500	75.2212%
		Sale	200,000	\$0.2500	324,755,500	75.1749%
		Sale	200,000	\$0.2500	324,555,500	75.1286%
		Sale	200,000	\$0.2500	324,355,500	75.0823%
		Sale	352,000	\$0.2500	324,003,500	75.0008%

End



Note:

Noble Gate International Limited is a Class (6) associate connected with the Offeree company.

Mr. Alexander Lawson and Mr. Christopher Kennedy have been appointed as joint and several receivers (the "Receivers") over 341,103,500 shares of Winto Group (Holdings) Ltd (the "Relevant Shares") held by Noble Gate International Limited, Shareholder Value Fund and Maxace Holdings Limited. Dealings were conducted as a result of the Receivers exercising their power in selling the Relevant Shares.

Noble Gate International Limited is ultimately owned by Tang Yau Sing.