

23 August 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse (Hong Kong) Limited	22 August 2019	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,000	10 February 2022	\$2.9450	\$17,670.9100	110,567,359
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	168,000	25 May 2021	\$2.9430	\$494,491.2000	110,567,359
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	28,000	6 January 2020	\$2.9440	\$82,440.0000	110,567,359

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	28,000	6 January 2020	\$2.9440	\$82,440.0000	110,567,359
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	16,000	10 February 2022	\$2.9450	\$47,112.7200	110,567,359
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,000	10 February 2022	\$2.9430	\$11,770.9100	110,567,359
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	2,000	10 February 2022	\$2.9430	\$5,885.4500	110,567,359

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.