

27 August 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse AG	26 August 2019	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10,000	13 May 2020	\$2.9170	\$29,165.6300	111,269,359
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	10,000	10 February 2022	\$2.9200	\$29,200.0000	111,269,359

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	522,000	28 December 2020	\$2.9260	\$1,527,200.9900	111,269,359
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	522,000	10 February 2022	\$2.9300	\$1,529,460.0000	111,269,359
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,000	13 May 2020	\$2.9220	\$11,686.2300	111,269,359
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	38,000	13 May 2020	\$2.9210	\$111,009.1900	111,269,359
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	6,000	13 May 2020	\$2.9170	\$17,499.3800	111,269,359
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,000	13 May 2020	\$2.9170	\$11,666.2500	111,269,359
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	10 February 2022	\$2.9200	\$11,680.0000	111,269,359
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	10 February 2022	\$2.9250	\$11,700.0000	111,269,359
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	6,000	10 February 2022	\$2.9200	\$17,520.0000	111,269,359
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	38,000	10 February 2022	\$2.9250	\$111,140.0100	111,269,359

End



Note:

Credit Suisse AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse AG is ultimately owned by Credit Suisse Group AG.