

28 August 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Dalian Port (PDA) Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
China International Capital Corporation Limited	27 August 2019	Ordinary shares	Disposal of the underlying shares received from the redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests	Sale	25,300	\$50,651.0000	\$2.0100	\$2.0000
		Ordinary shares	Hedging of equity related products created as a result of wholly unsolicited client-driven orders	Purchase	13,000	\$25,844.0000	\$1.9900	\$1.9800



		Ordinary shares	Arbitrage	Sale	171,200	\$342,634.0000	\$2.0100	\$2.0000
		Ordinary shares	Arbitrage	Purchase	57,200	\$115,544.0000	\$2.0200	\$2.0200

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These dealings involved A shares of the Company only.