

4 July 2014

**Voluntary general offer**
**Disclosure of dealings in the shares of Wing Hang Bank Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Nomura International Plc	3 July 2014	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,000	\$125,200	\$125.20	\$125.20
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	15,000	\$3,756,350	\$125.30	\$125.00

End

Note:

1. Nomura International Plc is a class (2) associate and an exempt principal trader connected with the Offeree company.



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

2. Dealings were made for its own account.
3. Nomura International Plc is ultimately owned by Nomura Holdings Inc.