

12 September 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited - A Shares**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
CITIC Securities Company Limited	6 August 2019	Purchase	1,500	\$2.8000	0	0.0000%
		Purchase	1,500	\$2.8000	0	0.0000%
		Purchase	1,500	\$2.8000	0	0.0000%
		Purchase	1,500	\$2.8000	0	0.0000%
		Purchase	1,500	\$2.8000	0	0.0000%
		Purchase	1,500	\$2.8000	0	0.0000%
		Purchase	1,500	\$2.8000	0	0.0000%
		Purchase	3,100	\$2.8000	0	0.0000%
		Purchase	3,100	\$2.8000	0	0.0000%
		Purchase	3,100	\$2.8000	0	0.0000%



		Purchase	3,100	\$2.8000	0	0.0000%
		Purchase	3,100	\$2.8000	0	0.0000%

End

Note:

CITIC Securities Company Limited is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.

The disclosure form was received by the Executive on 12 September 2019.