

18 September 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid /	balance
		securities			securities	closing		received	(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Credit	17	Derivatives	Other types	Unsolicited	40,000	21 August	\$2.9660	\$118,657.8000	131,979,262
Suisse	September		of products	client		2020			
Securities	2019			facilitation -					
(Europe)				Purchase					



Limited	Derivatives	Other types	Unsolicited	40,000	21 January	\$2.9700	\$118,800.0000	131,979,262
		of products	client		2022			
			facilitation -					
			Sale					
	Derivatives	Other types	Unsolicited	2,000	2 August	\$2.9600	\$5,920.3000	131,979,262
		of products	client		2021			
			facilitation -					
			Sale					
	Derivatives	Other types	Unsolicited	2,000	21 January	\$2.9600	\$5,920.0000	131,979,262
		of products	client		2022			
			facilitation -					
			Purchase					
	Derivatives	Other types	Unsolicited	54,000	2 August	\$2.9710	\$160,408.5800	131,979,262
		of products	client		2021			
			facilitation -					
			Sale					
	Derivatives	Other types	Unsolicited	54,000	21 January	\$2.9670	\$160,218.0000	131,979,262
		of products	client		2022			
			facilitation -					
			Purchase					
	Derivatives	Other types	Unsolicited	2,000	2 August	\$2.9650	\$5,930.3000	131,979,262
		of products	client		2021			
			facilitation -					
			Sale					



	Derivatives	Other types	Unsolicited	2,000	21 January	\$2.9650	\$5,930.0000	131,979,262
		of products	client		2022			
			facilitation -					
			Purchase					

End

Note:

Credit Suisse Securities (Europe) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company. Dealings were made for its own account.

Credit Suisse Securities (Europe) Limited is ultimately owned by Credit Suisse Group AG.