

20 September 2019

Mandatory general offer

Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Credit Suisse (Hong Kong) Limited	19 September 2019	Derivatives	Other types of products	Unsolicited client facilitation - Sale	16,000	10 February 2022	\$2.9560	\$47,290.0800	141,471,458
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	16,000	10 February 2022	\$2.9500	\$47,200.0000	141,471,458
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	128,000	10 February 2022	\$2.9640	\$379,360.0000	141,471,458

	Derivatives	Other types of products	Unsolicited client facilitation - Sale	62,000	10 February 2022	\$2.9610	\$183,560.0000	141,471,458
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	18,000	25 May 2021	\$2.9670	\$53,397.0000	141,471,458
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	148,000	17 December 2019	\$2.9610	\$438,228.0000	141,471,458
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	16,000	18 March 2020	\$2.9500	\$47,200.0000	141,471,458
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	16,000	18 March 2020	\$2.9500	\$47,200.0000	141,471,458
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,254,000	6 January 2020	\$2.9520	\$12,559,509.6000	141,471,458
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,254,000	6 January 2020	\$2.9520	\$12,559,509.6000	141,471,458
	Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,254,000	10 February 2022	\$2.9520	\$12,559,509.6000	141,471,458
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	28,000	10 February 2022	\$2.9560	\$82,757.6400	141,471,458
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	76,000	10 February 2022	\$2.9560	\$224,627.8800	141,471,458
	Derivatives	Other types of products	Unsolicited client facilitation - Sale	42,000	10 February 2022	\$2.9560	\$124,136.4600	141,471,458

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	10 February 2022	\$2.9560	\$11,822.5200	141,471,458
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	4,000	10 February 2022	\$2.9560	\$11,822.5200	141,471,458
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	40,000	10 February 2022	\$2.9560	\$118,225.2000	141,471,458
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	28,000	10 February 2022	\$2.9560	\$82,757.6400	141,471,458

End

Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.