

2 February 2015

Merger by Absorption
Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	30 January 2015	Derivatives	Other types of products	Closing out of a derivative contract	4,000	4 February 2025	\$9.7200	\$38,880.0000	3,038,000
		Derivatives	Other types of products	Closing out of a derivative contract	4,000	4 February 2025	\$9.6800	\$38,720.0000	3,034,000

		Derivatives	Other types of products	Closing out of a derivative contract	5,000	4 February 2025	\$9.6700	\$48,350.0000	3,029,000
		Derivatives	Other types of products	Closing out of a derivative contract	3,000	4 February 2025	\$9.6300	\$28,890.0000	3,026,000
		Derivatives	Other types of products	Closing out of a derivative contract	15,000	4 February 2025	\$9.6200	\$144,300.0000	3,011,000
		Derivatives	Other types of products	Closing out of a derivative contract	25,000	4 February 2025	\$9.6100	\$240,250.0000	2,986,000
		Derivatives	Other types of products	Closing out of a derivative contract	33,000	4 February 2025	\$9.6000	\$316,800.0000	2,953,000
		Derivatives	Other types of products	Closing out of a derivative contract	17,000	4 February 2025	\$9.5900	\$163,030.0000	2,936,000
		Derivatives	Other types of products	Closing out of a derivative contract	4,000	4 February 2025	\$9.5800	\$38,320.0000	2,932,000
		Derivatives	Other types of products	Closing out of a derivative contract	5,000	4 February 2025	\$9.5700	\$47,850.0000	2,927,000

		Derivatives	Other types of products	Closing out of a derivative contract	5,000	4 February 2025	\$9.5500	\$47,750.0000	2,922,000
		Derivatives	Other types of products	Closing out of a derivative contract	3,000	4 February 2025	\$9.5400	\$28,620.0000	2,919,000
		Derivatives	Other types of products	Closing out of a derivative contract	7,000	4 February 2025	\$9.5300	\$66,710.0000	2,912,000
		Derivatives	Other types of products	Closing out of a derivative contract	16,000	4 February 2025	\$9.5200	\$152,320.0000	2,896,000
		Derivatives	Other types of products	Closing out of a derivative contract	30,000	4 February 2025	\$9.5100	\$285,300.0000	2,866,000
		Derivatives	Other types of products	Closing out of a derivative contract	23,000	4 February 2025	\$9.5000	\$218,500.0000	2,843,000
		Derivatives	Other types of products	Closing out of a derivative contract	73,000	4 February 2025	\$9.4900	\$692,770.0000	2,770,000
		Derivatives	Other types of products	Closing out of a derivative contract	13,000	4 February 2025	\$9.4800	\$123,240.0000	2,757,000

		Derivatives	Other types of products	Closing out of a derivative contract	4,000	4 February 2025	\$9.4700	\$37,880.0000	2,753,000
		Derivatives	Other types of products	Closing out of a derivative contract	1,000	4 February 2025	\$9.4600	\$9,460.0000	2,752,000
		Derivatives	Other types of products	Closing out of a derivative contract	3,000	4 February 2025	\$9.4500	\$28,350.0000	2,749,000
		Derivatives	Other types of products	Closing out of a derivative contract	14,000	4 February 2025	\$9.4400	\$132,160.0000	2,735,000
		Derivatives	Other types of products	Closing out of a derivative contract	30,000	4 February 2025	\$9.4300	\$282,900.0000	2,705,000
		Derivatives	Other types of products	Closing out of a derivative contract	22,000	4 February 2025	\$9.4200	\$207,240.0000	2,683,000
		Derivatives	Other types of products	Closing out of a derivative contract	28,000	4 February 2025	\$9.4100	\$263,480.0000	2,655,000
		Derivatives	Other types of products	Closing out of a derivative contract	25,000	4 February 2025	\$9.4000	\$235,000.0000	2,630,000

		Derivatives	Other types of products	Closing out of a derivative contract	82,000	4 February 2025	\$9.3900	\$769,980.0000	2,548,000
		Derivatives	Other types of products	Closing out of a derivative contract	86,000	4 February 2025	\$9.3800	\$806,680.0000	2,462,000
		Derivatives	Other types of products	Closing out of a derivative contract	93,000	4 February 2025	\$9.3700	\$871,410.0000	2,369,000
		Derivatives	Other types of products	Closing out of a derivative contract	104,000	4 February 2025	\$9.3600	\$973,440.0000	2,265,000
		Derivatives	Other types of products	Closing out of a derivative contract	56,000	4 February 2025	\$9.3500	\$523,600.0000	2,209,000
		Derivatives	Other types of products	Closing out of a derivative contract	87,000	4 February 2025	\$9.3400	\$812,580.0000	2,122,000
		Derivatives	Other types of products	Closing out of a derivative contract	95,000	4 February 2025	\$9.3300	\$886,350.0000	2,027,000
		Derivatives	Other types of products	Closing out of a derivative contract	44,000	4 February 2025	\$9.3200	\$410,080.0000	1,983,000

		Derivatives	Other types of products	Closing out of a derivative contract	66,000	4 February 2025	\$9.3100	\$614,460.0000	1,917,000
		Derivatives	Other types of products	Closing out of a derivative contract	30,000	4 February 2025	\$9.3000	\$279,000.0000	1,887,000
		Derivatives	Other types of products	Closing out of a derivative contract	23,000	4 February 2025	\$9.2900	\$213,670.0000	1,864,000
		Derivatives	Other types of products	Closing out of a derivative contract	24,000	4 February 2025	\$9.2800	\$222,720.0000	1,840,000
		Derivatives	Other types of products	Closing out of a derivative contract	12,000	4 February 2025	\$9.2700	\$111,240.0000	1,828,000
		Derivatives	Other types of products	Closing out of a derivative contract	6,000	4 February 2025	\$9.2600	\$55,560.0000	1,822,000
		Derivatives	Other types of products	Closing out of a derivative contract	8,000	4 February 2025	\$9.2400	\$73,920.0000	1,814,000
		Derivatives	Other types of products	Closing out of a derivative contract	4,000	4 February 2025	\$9.2300	\$36,920.0000	1,810,000



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.