

27 September 2019

Possible mandatory general offer

Disclosure of dealings in the shares of Dalian Port (PDA) Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
China International Capital Corporation Limited	26 September 2019	Ordinary shares	Arbitrage	Purchase	51,700	\$104,316.0000	\$2.0200	\$2.0100

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

These dealings involved A shares of the Company only.