

11 October 2019

**Mandatory general offer**

**Disclosure of dealings in the shares of Dalian Port (PDA) Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                               | Date            | Purchase / Sale | Number of shares | Price per share (RMB) | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|-------------------------------------|-----------------|-----------------|------------------|-----------------------|--|--|
| China Merchants Securities Co., Ltd | 10 October 2019 | Purchase        | 1,700            | 2.0400                | 1,700  | 0.0000%  |
|                                     |                 | Sale            | 1,700            | 2.0400                | 0  | 0.0000%  |
|                                     |                 | Purchase        | 1,700            | 2.0400                | 1,700  | 0.0000%  |
|                                     |                 | Sale            | 1,700            | 2.0400                | 0  | 0.0000%  |
|                                     |                 | Purchase        | 1,700            | 2.0400                | 1,700  | 0.0000%  |
|                                     |                 | Sale            | 1,700            | 2.0400                | 0  | 0.0000%  |
|                                     |                 | Purchase        | 1,700            | 2.0400                | 1,700  | 0.0000%  |
|                                     |                 | Sale            | 1,700            | 2.0400                | 0  | 0.0000%  |
|                                     |                 | Purchase        | 1,700            | 2.0400                | 1,700  | 0.0000%  |



|  |  |          |       |        |       |         |
|--|--|----------|-------|--------|-------|---------|
|  |  | Sale     | 1,700 | 2.0400 | 0     | 0.0000% |
|  |  | Purchase | 1,700 | 2.0400 | 1,700 | 0.0000% |
|  |  | Sale     | 1,700 | 2.0400 | 0     | 0.0000% |

End

Note:

China Merchants Securities Co., Ltd is a Class (1) associate connected with the Offeror by virtue of class (1) of the definition of acting in concert.

Dealings were made for its own account as a market maker authorised by the Shanghai Stock Exchange for certain broad-based index tracking exchange traded funds (“**ETF**”) arising as a result of creation and/or redemption of ETF units due to unsolicited client requests.

These dealings involved A shares of the Company only.

China Merchants Securities Co., Ltd is ultimately owned by China Merchants Group Limited.