

Press Releases

Possible mandatory cash offer by BOCI Asia Limited on behalf of Global Town Limited to acquire the whole of the issued share capital of imGO Limited 9 May
- Disclosure of dealings in relevant securities of imGO Limited 2002

The Executive received the following disclosure of dealings by First Capital Holdings (HK) Pte Ltd.* in the ordinary shares of imGO Limited pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Date of Dealing	Bought/Sold	No of Shares	Unit Price (HK\$)
8 May 2002	Sold	1,100,000	0.92
8 May 2002	Sold	800,000	0.91
8 May 2002	Sold	800,000	0.90
8 May 2002	Sold	800,000	0.89
8 May 2002	Sold	1,000,000	0.88
8 May 2002	Sold	2,000,000	0.87

** First Capital Holdings (HK) Pte Ltd. is a wholly owned subsidiary of First Capital Corporation Ltd., which is owned as to 50% by Guoco Investment Pte Ltd. and as to 4.69% by Asia Fountain Investment Company Limited. Asia Fountain Investment Company Limited is a wholly owned subsidiary of Dao Heng Enterprises Limited. Guoco Investment Pte Ltd. and Dao Heng Enterprises Limited are wholly owned subsidiaries of Guoco Group Limited.*

Following these disposals, First Capital Holdings (HK) Pte Ltd. now owns 188,570,000 shares in imGO Limited. Accordingly, Guoco Group Limited has an aggregate interest of 725,894,824 shares in imGO Limited of which 188,570,000 imGO shares are owned by First Capital Holdings (HK) Pte Ltd. and 537,324,824 imGO shares are owned by GL Holdings Limited, a wholly owned subsidiary of Guoco Group Limited.