

Press Releases

Conditional Voluntary Offer for Shares in Harbin Brewery Group Limited (Harbin) by Anglo Chinese Corporate Finance, Limited on behalf of an Indirect Wholly Owned Subsidiary of SABMiller plc (the SABMiller Offer)

Mandatory Cash Offer by Morgan Stanley on behalf of an Indirect Wholly Owned Subsidiary of Anheuser-Busch Companies, Inc. (the AB Offer)

2
June
2004

Disclosure of Dealings in Relevant Securities of Harbin

The Executive received the following disclosure of dealings in ordinary shares of Harbin pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Details of dealings in other class of relevant securities:

Date of Dealing	Identity of company/person dealing	Description of relevant securities	Purchase/Sale	No. of securities	Unit Price (HK\$)	
1 June 2004	Anheuser-Busch Hong Kong Investment Company, Limited	Irrevocable undertakings from the executive directors and the company secretary of Harbin (a) to exercise certain options held over Harbin shares and (b) to accept the offer made by Morgan Stanley Dean Witter Asia Limited on behalf of Anheuser-Busch Hong Kong Investment Company, Limited in respect of the Harbin shares issued on the exercise of such options	Purchase	21,750,000	5.58	21,750,000

As a result of the above dealings, Anheuser-Busch Companies, Inc. indirectly holds 382,815,501 shares in Harbin, representing 37.4% (on a fully diluted basis) in Harbin's issued

share capital.

Anheuser-Busch Hong Kong Investment Company, Limited (an indirect wholly owned subsidiary of Anheuser-Busch Companies, Inc.) is the offeror of the AB Offer and is required to make public disclosure in accordance with Rule 22.1 (a).

Ends