

Press Releases

Mandatory Conditional Cash Offers

by Kingston Securities Limited on behalf of Earnest Equity Limited

Disclosure of Dealings in Relevant Securities of Capital Strategic Investment Limited (Capital Strategic)

13 January
2005

The Executive received the following disclosure of dealings in the securities of Capital Strategic pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Details of dealings in ordinary shares of Capital Strategic:

Date of Dealing	Identity of Company/Person Dealing	Bought/Sold	No. of Shares	Unit Price (HK\$)
12 Jan 2005	Earnest Equity Limited	Bought	6,100,000	0.55

As a result of the above dealings, Earnest Equity Limited and parties acting in concert with it hold 162,935,250 shares in Capital Strategic (representing 42.49% of Capital Strategic's issued share capital).

Ends