

Press Releases

(1) Proposal to constitute Egana Jewellery & Pearls Limited as a wholly-owned subsidiary of EganaGoldpfeil (Holdings) Limited by way of a scheme of arrangement under section 86 of the Companies Law of the Cayman Islands; (2) Proposed privatisation and withdrawal of listing of Egana Jewellery & Pearls Limited

Disclosure of dealings in the securities of EganaGoldpfeil (Holdings) Limited 21 August 2006

The Executive received the following disclosure of dealings in the securities of EganaGoldpfeil (Holdings) Limited pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Details of dealing in the securities of EganaGoldpfeil (Holdings) Limited:

Party	Date of Dealing	Bought/Sold	No. of Shares	Unit Price (HK\$)	Resulting Balance
Peninsula International Limited (Note 1)	19 August 2006	Sold	428,576,000	See Note 2	50,044,553 (3.89%)
Joint Asset International Limited (Note 3)	19 August 2006	Bought	428,576,000	See Note 2	428,576,000 (33.33%)

Notes:

1. Peninsula International Limited is an associate of EganaGoldpfeil (Holdings) Limited as it is ultimately owned by Captive Insurance Trust. Captive Insurance Trust is a discretionary trust whose prospective beneficiaries include Mr. Hans-Joerg Seeberger (a director of EganaGoldpfeil (Holdings) Limited) and his family.

2. Satisfied by way of issue of 999 new shares in Joint Asset International Limited ("Joint Asset") (representing 99.9% of the shares in Joint Asset).

3. Joint Asset is an associate of EganaGoldpfeil (Holdings) Limited as it is ultimately owned by Captive Insurance Trust. Captive Insurance Trust is a discretionary trust whose prospective beneficiaries include Mr. Hans-Joerg Seeberger (a director of EganaGoldpfeil (Holdings) Limited) and his family.