Press Releases

Offer for Shares in Digital China Holdings Limited ("Digital China")

Disclosure of Dealings in Securities of Digital China by Mr Hua Zhinian and Mr Lin Yang, Executive Directors of Digital China

14 September 2007

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date of Dealings | Bought/Sold | No. of Shares | Unit Price (HK\$) | Resultant Balance and Percentage of Class |
|-------------|----------------------|------------------------|------------------|----------------------|---|
| Hua Zhinian | 13 September 2007 | Bought <i>(Note</i> 1) | 120,000 | 2.75 | 120,000 (0.01%) |
| | | Sold | 68,000 | 3.66 | |
| | | Sold | 52,000 | 3.67 | 0 (0%) |
| Lin Yang | 13 September 2007 | Bought <i>(Note</i> 2) | 156,000 | 1.976 | 376,000 (0.04%) |
| | | Sold | 92,000 | 3.63 | - |
| | | Sold | 8,000 | 3.64 | - |
| | | Sold | 56,000 | 3.65 | 220,000 (0.02%) |

Ends

- 1. Exercise of share options, exercise price being \$2.75 per share.
- 2. Exercise of share options, exercise price being \$1.976 per share.