

Press Releases

Mandatory unconditional cash offers by Kingsway Financial Services Group Limited on behalf of Lucky Tune Global Limited for all the issued shares in RBI Holdings Limited (other than those already owned or agreed to be acquired by Lucky Tune Global Limited and parties acting in concert with it) and for the cancellation of all outstanding options of RBI Holdings Limited

28
May
2007

Disclosure of dealings in the securities of RBI Holdings Limited

The Executive received the following disclosure of dealings in the securities of RBI Holdings Limited pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Details of dealings in the securities of RBI Holdings Limited on 25 May 2007:

Party	Date of Dealing	Options	Exercise Price (HK\$)	Exercise Period	No. of options/derivatives	Nature of dealings	Price per unit (HK\$)	No. of voting shares concerned	Resultant Balance
Mr Chan Shun Po	25 May 2007	Share options	1.10	01/01/2004 to 31/12/2013	300,000	Exercise of options	1.10	300,000	300,000

Ends

Note:

1. Mr Chan Shun Po is an executive director of RBI Holdings Limited, the offeree.