

Press Releases

Possible Offer for China Oriental Group Company Limited

Disclosure of Dealings in the Securities of China Oriental Group Company Limited

1 June 2007

The Executive received the following disclosure of dealings in the securities of China Oriental Group Company Limited (Company) pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Details of dealings in the securities of the Company on 31 May 2007:

Party	Date of Dealings	Options	Exercise Price (HK\$)	Exercise Period	No. of Options	Nature of Dealings	Price per Unit (HK\$)	No. of Voting Shares Concerned	Resultant Balance
Mr Yu Tung Ho	31 May 2007	Employee Stock Options	1.76	30/6/2006 to 29/6/2016	878,000	Exercise of Options	1.76	878,000	500,000

Party	Date of Dealings	Bought/Sold	No. of Shares	Unit Price (HK\$)	Resultant Balance and as a percentage of the Issued Share Capital
Mr Yu Tung Ho	31 May 2007	Sale	166,000	2.90	
			256,000	2.91	
			220,000	2.92	
			142,000	2.95	
			94,000	2.96	0 (0.00%)

Ends

Note:

1. Mr Yu Tung Ho is an independent non-executive director of the Company. Following the above dealings, Mr Yu does not hold any shares in the Company and holds 500,000 employee stock options of the Company.

