

Press Releases

Proposed Conditional Possible Privatisation of TOM Online Inc. by TOM Group Limited by way of a scheme of arrangement (under Section 86 of the Companies Law)

Disclosure of dealings in the shares of TOM Online Inc.

13 March 2007

The Executive received the following disclosure of dealings in the securities of TOM Online Inc. pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Details of dealing in the securities of TOM Online Inc.:

Party	Date of Dealing	Description of activities	Purchase/Sale	No. of Shares	Highest (H) and Lowest (L) prices paid or received
Goldman Sachs International (Note 1)	12 Mar 2007	Sale of existing proprietary positions	Sale	48,000	HK\$1.46 (L) HK\$1.47 (H)

Ends

Note:

1. Goldman Sachs International is ultimately owned by The Goldman Sachs Group, Inc.. It is an associate of Goldman Sachs (Asia) L.L.C., the financial adviser to the Offeror, TOM Group Limited.