

Press Releases

Mandatory unconditional cash offer by Allied Luck Trading Limited for shares and outstanding options of Goldbond Group Holdings Limited

Disclosure of dealings in the shares of Goldbond Group Holdings Limited

28 April 2008

The Executive received the following disclosure of dealings in the shares of Goldbond Group Holdings Limited pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Details of dealings in the shares of Goldbond Group Holdings Limited:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant Balance and Percentage of Class
Allied Luck Trading Limited (Note 1)	25 April 2008	Bought	63,980,000	0.69	682,312,000 (26.26%)

Ends

Note:

1. Allied Luck Trading Limited is the offeror.