

Press Releases

Mandatory unconditional cash offers by Allied Luck Trading Limited for shares and outstanding options of Goldbond Group Holdings Limited

Disclosure of dealings in the shares of Goldbond Group Holdings Limited

14 May
2008

The Executive received the following disclosure of dealings in the shares of Goldbond Group Holdings Limited pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Details of dealings in the shares of Goldbond Group Holdings Limited:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant Balance and Percentage of Class
Allied Luck Trading Limited (<i>Note 1</i>)	13 May 2008	Bought	3,940,000	0.69	750,953,875 (28.68%)

Party	Date of Dealing	Options / Derivatives	Exercise Price (HK\$)	Exercise Period	No. of Options / Derivatives	Nature of Dealing	Price Per Unit (HK\$)	Number of voting Shares Concerned	Resultant Balance of Options
Ding Chung Keung, Vincent (<i>Note 2</i>)	13 May 2008	Options	0.21 per share	1 Jan 2010 to 6 July 2016 (<i>Note 3</i>) Exercise Date: 13 May 2008	8,000,000 options	Exercise of 8,000,000 options to subscribe for 8,000,000 new shares	0.21 per share	8,000,000 share	25,000,000 options

Ends

Notes:

1. Allied Luck Trading Limited is the offeror.
2. Ding Chung Keung, Vincent is an executive director of Goldbond Group holdings Limited.
3. The options become exercisable as a result of the Offers (as defined in the announcement dated 1 April 2008 Jointly issued by Goldbond Group Holdings Limited and Allied Luck Trading Limited).