



Filing Form for Revised Offering Documents that Do Not Require SFC's Prior Approval in respect of Investment-Linked Assurance Schemes

This Filing Form should be used by applicant in support of any filing submitted to the Securities and Futures Commission (the "Commission" or the "SFC") on or after 1 January 2019 for revised offering documents that incorporate changes which do not fall within 7.1 of the Code on Investment-Linked Assurance Schemes ("ILAS Code").

- The issuer/applicant is reminded to use/fill in this Filing Form for the purpose of filing for revised offering documents that reflect changes which do not fall within 7.1 of the ILAS Code.
- The issuer/applicant is reminded to tick ALL boxes that are applicable in this Filing Form.

To: Investment Products Division
Securities and Futures Commission
Attention: [*name of officer (if applicable)*]

Dear Sirs,

1. We _____ (acting on the instructions of _____
_____ [*state the name of applicant*] (*please delete if the applicant is making this filing directly*)) hereby file to the Commission the revised offering documents of the scheme(s) as referred in paragraph 2 below.
2. The revised offering document(s) is/are related to the following Investment-Linked Assurance Scheme(s) ("ILAS") authorized by the Commission:-

Name of the ILAS

1. _____
2. _____
3. _____
4. _____
5. _____
(*Please use separate sheet(s), if necessary*)

3. The offering documents of each of the scheme(s) as referred in paragraph 2 above comprise the following:-
 1. _____
 2. _____
 3. _____
 4. _____

5. _____
(Please use separate sheet(s), if necessary)

4. Document(s) to be revised (including revisions by way of addendum/addenda to existing document(s))

1. _____

2. _____

3. _____

4. _____

5. _____
(Please use separate sheet(s), if necessary)

5. We confirm that:

(a) the revised offering documents of the scheme(s) as referred in paragraph 2 above has/have been updated to incorporate or reflect the following matters:

- (i) change(s) falling within 7.3 of the ILAS Code previously filed to the Commission
- change(s) to constitutive documents that have been certified by the authorized insurer as provided under 7.4 of the ILAS Code or change(s) which do not require prior approval from the Commission

Page reference in the document(s)	Brief description of change(s)	Filing date (if applicable)

(Please use separate sheet(s), if necessary)

- UF-driven changes (as defined in the ILAS Code) previously filed to the Commission

Page reference in the document(s)	Brief description of change(s)	Filing date (if applicable)

(Please use separate sheet(s), if necessary)

- other change(s) falling within 7.3 of the ILAS Code

Page reference in the document(s)	Brief description of change(s)	Filing date (if applicable)

(Please use separate sheet(s), if necessary)

- (ii) merger, termination and/or withdrawal of authorization of investment option(s)

Page reference in the document(s)	Brief description of change(s)	Authorization date of notice / approval date of the withdrawal of authorization

(Please use separate sheet(s), if necessary)

- (b) other than the investment options linked to pools of assets internally managed by _____ [state the name of applicant] on a discretionary basis (if any), all investment options available under the scheme(s) are linked to a class (or classes) of the corresponding underlying funds that are offered to the public investors in Hong Kong;
- disclosures have been made in the offering documents of the scheme(s) alerting investors that certain investment option(s) available under the scheme(s) may not link to a class (or classes) of the corresponding underlying funds that are offered to the public investors in Hong Kong;
- (c) the disclosures in the offering documents of the scheme(s) as referred in paragraph 2 above in respect of the underlying fund(s) corresponding to each of the investment option(s) are consistent with the disclosures in the offering documents of the respective underlying fund(s);
- (d) the content of the revised document(s) as referred in paragraph 4 above is consistent with other parts of the offering documents of the respective scheme(s);
- (e) the content and format of the revised offering documents of the scheme(s) as referred in paragraph 2 above remain fundamentally the same as the version previously authorized by the Commission;
- (f) the content of the revised offering documents of the scheme(s) as referred in paragraph 2 above is consistent with the constitutive documents of the respective scheme(s);
- (g) the product key facts statement(s) of the scheme(s) (if any) as referred in paragraph 2 above is/are consistent with the other parts of offering documents of the respective scheme(s);
- (h) the revised offering documents comply with the ILAS Code and the applicable provisions in the “Overarching Principles” of the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products; and
- (i) unless otherwise specifically allowed for in this Filing Form, no deletion, addition or amendment has been made to the standard template of the current prescribed filing form as published on the SFC website.

6. (If applicable) We have instructed _____ [please state name of law firm] to act on our behalf in relation to this filing. The contact details of the lawyer(s) handling the matter are as follows:-

Name of lawyer-in-charge: _____

Position: _____

Telephone number: _____

Email: _____



Address: _____

Yours faithfully,

Name:
Position:
Duly authorized¹
For and on behalf of
[*Applicant's name*]

Date: _____

¹ The signatory is expected to be a senior-ranking executive of the applicant (or an appropriate person designated by the senior-ranking executive of the applicant) with overall responsibility for the filing.