

Investment-Linked Assurance Schemes ("ILAS Code").

Filing Form for Revised Offering Documents that Do Not Require SFC's Prior Approval in respect of **Investment-Linked Assurance Schemes**

This Filing Form should be used by applicant in support of any filing submitted to the Securities and Futures Commission (the "Commission" or the "SFC") on or after 1 January 2019 for revised offering documents that incorporate changes which do not fall within 7.1 of the Code on

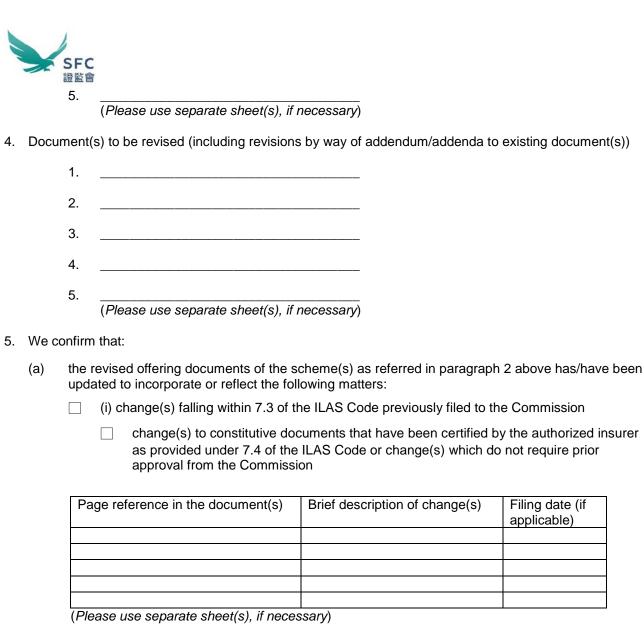
The issuer/applicant is reminded to use/fill in this Filing Form for the purpose of filing for revised offering documents that reflect changes which do not fall within 7.1 of the ILAS Code. The issuer/applicant is reminded to tick ALL boxes that are applicable in this Filing Form. To: Investment Products Division Securities and Futures Commission

Attention: [name of officer (if applicable)] Dear Sirs, (acting on the instructions of 1. We [state the name of applicant] (please delete if the applicant is making this referred

eme(s)

filing directly)) hereby file to the Commission the revised offering documents of the scheme in paragraph 2 below.				
2.		d offering document(s) is/are related to the following Investment-Linked Assurance Schethorized by the Commission:-		
	Nan	ne of the ILAS		
	1.			
	2.			
	3.			
	4.			
	5.	(Please use separate sheet(s), if necessary)		
3.	The offering following:-	g documents of each of the scheme(s) as referred in paragraph 2 above comprise the		
	1.			
	2.			
	3.			
	4.			

Last updated: 14 December 2018



☐ UF-driven changes (as defined in the ILAS Code) previously filed to the Commission

Page reference in the document(s)	Brief description of change(s)	Filing date (if applicable)

(Please use separate sheet(s), if necessary)

other change(s) falling within 7.3 of the ILAS Code

Page reference in the document(s)	Brief description of change(s)	Filing date (if applicable)

(Please use separate sheet(s), if necessary)



	Page reference in the document(s)	Brief description of change(s)	Authorization date of notice / approval date of the withdrawal of authorization
	(Please use separate sheet(s), if nece	 ess <i>ary)</i>	
(b)	investment options available under corresponding underlying funds that disclosures have been made in the	name of applicant] on a discretionar the scheme(s) are linked to a class at are offered to the public investor e offering documents of the schem	ry basis (if any), all as (or classes) of the s in Hong Kong; e(s)
	alerting investors that certain investo a class (or classes) of the correstinvestors in Hong Kong;		
(c)	the disclosures in the offering docume respect of the underlying fund(s) corre with the disclosures in the offering doc	esponding to each of the investmen	nt option(s) are consisten
(d)	the content of the revised document(s parts of the offering documents of the		is consistent with other
(e)	the content and format of the revised paragraph 2 above remain fundament Commission;		
(f)	the content of the revised offering doc is consistent with the constitutive doc		
(g)	the product key facts statement(s) of is/are consistent with the other parts of		
(h)	the revised offering documents compl "Overarching Principles" of the SFC H Linked Assurance Schemes and Unlis	landbook for Unit Trusts and Mutua	al Funds, Investment-
(i)	unless otherwise specifically allowed has been made to the standard templ SFC website.		
	olicable) We have instructed of firm] to act on our behalf in relation to r are as follows:-	this filing. The contact details of t	[<i>please state name</i> he lawyer(s) handling the
Name	e of lawyer-in-charge:		
Positi	on:		
	hone number:		
Email	:		

6.



Address:			
Yours faithfully,			
Name:	-		
Position: Duly authorized ¹			
For and on behalf of [Applicant's name]			
Date:			

¹ The signatory is expected to be a senior-ranking executive of the applicant (or an appropriate person designated by the senior-ranking executive of the applicant) with overall responsibility for the filing.