



26 June 2013

**Possible unconditional mandatory cash offer
For all the issued shares in Hengli Commercial Properties (Group) Limited (“the Company”)
By CICC on behalf of Wanda Commercial Properties (Hong Kong) Co. Limited**

Disclosure of dealings in the other class of relevant securities of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Bought / Sold	No. of securities	Unit Price (HK\$)	Resultant balance and percentage of class
Chen Chang Wei	25 June 2013	Zero coupon convertible bonds due 2018	Sale	209,000,000	1.00	
Chen Chang Wei	25 June 2013	Zero coupon convertible bonds due 2018	Sale ²	1,311,000,000	1.00	112,000,000 (34.89%)

End

Notes:

1. Mr Chen Chang Wei is an associate of the Company under class (3) and (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.
2. Redemption by issuer.