

2015年4月9日

吸收合併

就中國北車股份有限公司的股份的交易披露

執行人員接獲依據香港《公司收購及合併守則》規則 22 作出以下的證券交易的披露：

交易方	日期	買入／賣出	股份數目	每股價格	交易後數額（包括與其訂有協議或達成諒解的任何人士的證券）	佔該類別證券的百分比（包括與其訂有協議或達成諒解的任何人士的證券）%
Pine River Capital Management L.P.	2015年4月8日	賣出	200,000	\$14.0400	108,387,500	5.0798%
			14,000	\$14.0800	108,373,500	5.0791%
			164,500	\$14.1000	108,209,000	5.0714%
			82,500	\$14.1200	108,126,500	5.0676%
			23,000	\$14.1400	108,103,500	5.0665%
			95,000	\$14.2000	108,008,500	5.0620%
			18,000	\$14.2200	107,990,500	5.0612%
			36,500	\$14.2400	107,954,000	5.0595%
			84,000	\$14.2600	107,870,000	5.0555%
			108,500	\$14.2800	107,761,500	5.0505%
			137,500	\$14.3000	107,624,000	5.0440%

			241,500	\$14.3200	107,382,500	5.0327%
			23,500	\$14.3400	107,359,000	5.0316%
			66,000	\$14.3600	107,293,000	5.0285%
			96,500	\$14.3800	107,196,500	5.0240%
			82,500	\$14.4000	107,114,000	5.0201%
			137,500	\$14.4200	106,976,500	5.0137%
			195,000	\$14.4400	106,781,500	5.0045%
			199,500	\$14.4600	106,582,000	4.9952%
			201,500	\$14.4800	106,380,500	4.9857%
			455,000	\$14.5000	105,925,500	4.9644%
			39,500	\$14.5100	105,886,000	4.9626%
			225,500	\$14.5200	105,660,500	4.9520%
			72,000	\$14.5300	105,588,500	4.9486%
			132,000	\$14.5400	105,456,500	4.9424%
			90,000	\$14.5600	105,366,500	4.9382%
			90,000	\$14.5800	105,276,500	4.9340%
			729,500	\$14.6000	104,547,000	4.8998%
			206,000	\$14.6200	104,341,000	4.8902%
			431,000	\$14.6400	103,910,000	4.8700%
			466,000	\$14.6600	103,444,000	4.8481%
			710,000	\$14.6800	102,734,000	4.8148%
			881,500	\$14.7000	101,852,500	4.7735%
			311,000	\$14.7200	101,541,500	4.7589%

			446,000	\$14.7400	101,095,500	4.7380%
			942,500	\$14.7600	100,153,000	4.6939%
			970,500	\$14.7800	99,182,500	4.6484%
			1,406,000	\$14.8000	97,776,500	4.5825%
			788,500	\$14.8200	96,988,000	4.5455%
			362,500	\$14.8400	96,625,500	4.5285%
			224,500	\$14.8600	96,401,000	4.5180%
			455,500	\$14.8800	95,945,500	4.4967%
			371,500	\$14.9000	95,574,000	4.4793%
			268,500	\$14.9200	95,305,500	4.4667%
			325,500	\$14.9400	94,980,000	4.4514%
			359,500	\$14.9600	94,620,500	4.4346%
			230,000	\$14.9800	94,390,500	4.4238%
			263,000	\$15.0000	94,127,500	4.4115%
			26,500	\$15.0200	94,101,000	4.4102%
			49,500	\$15.0400	94,051,500	4.4079%
			68,000	\$15.0600	93,983,500	4.4047%
			172,500	\$15.0800	93,811,000	4.3966%
			192,500	\$15.1000	93,618,500	4.3876%
			370,500	\$15.1200	93,248,000	4.3703%
			168,500	\$15.1400	93,079,500	4.3624%
			222,500	\$15.1600	92,857,000	4.3519%
			398,000	\$15.1800	92,459,000	4.3333%

			485,500	\$15.2000	91,973,500	4.3105%
			461,000	\$15.2200	91,512,500	4.2889%
			219,500	\$15.2400	91,293,000	4.2786%
			125,000	\$15.2600	91,168,000	4.2728%
			131,000	\$15.2800	91,037,000	4.2666%
			283,000	\$15.3000	90,754,000	4.2534%
			318,000	\$15.3200	90,436,000	4.2385%
			211,000	\$15.3400	90,225,000	4.2286%
			331,500	\$15.3600	89,893,500	4.2130%
			376,000	\$15.3800	89,517,500	4.1954%
			389,500	\$15.4000	89,128,000	4.1772%
			168,000	\$15.4200	88,960,000	4.1693%
			165,000	\$15.4400	88,795,000	4.1616%
			102,500	\$15.4600	88,692,500	4.1568%
			114,000	\$15.4800	88,578,500	4.1514%
			186,500	\$15.5000	88,392,000	4.1427%
			36,000	\$15.5200	88,356,000	4.1410%
			39,500	\$15.5400	88,316,500	4.1391%
			59,500	\$15.5600	88,257,000	4.1363%
			90,500	\$15.5800	88,166,500	4.1321%
			151,500	\$15.6000	88,015,000	4.1250%
			64,000	\$15.6200	87,951,000	4.1220%
			41,000	\$15.6400	87,910,000	4.1201%

			36,000	\$15.6600	87,874,000	4.1184%
			56,500	\$15.6800	87,817,500	4.1157%
			225,000	\$15.7000	87,592,500	4.1052%
			81,500	\$15.7200	87,511,000	4.1014%
			74,000	\$15.7400	87,437,000	4.0979%
			101,500	\$15.7600	87,335,500	4.0932%
			66,000	\$15.7800	87,269,500	4.0901%
			201,000	\$15.8000	87,068,500	4.0806%
			186,000	\$15.8200	86,882,500	4.0719%
			202,000	\$15.8400	86,680,500	4.0625%
			175,000	\$15.8600	86,505,500	4.0543%
			69,500	\$15.8800	86,436,000	4.0510%
			170,000	\$15.9000	86,266,000	4.0430%
			91,500	\$15.9200	86,174,500	4.0387%
			94,500	\$15.9400	86,080,000	4.0343%
			74,500	\$15.9600	86,005,500	4.0308%
			82,000	\$15.9800	85,923,500	4.0270%
			12,000	\$16.0000	85,911,500	4.0264%
			15,500	\$16.0200	85,896,000	4.0257%
			35,500	\$16.0400	85,860,500	4.0240%



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

交易披露

註：

Pine River Capital Management L.P.是與受要約公司有關連的第(6)類別聯繫人。

交易是為全權委託投資客戶的帳戶進行的。

Pine River Capital Management L.P.是最終由 Pine River Capital Management LLC 擁有的公司。