

2015年4月27日

吸收合併

就中國南車股份有限公司的股份的交易披露

執行人員接獲依據香港《公司收購及合併守則》規則 22 作出以下的證券交易的披露：

交易方	日期	買入／賣出	股份數目	每股價格	交易後數額（包括與其訂有協議或達成諒解的任何人士的證券）	佔該類別證券的百分比（包括與其訂有協議或達成諒解的任何人士的證券）%
中國國際金融有限公司	2015年4月24日	賣出	100	\$31.6500	2,593,215	0.0220%
			100	\$31.6100	2,593,115	0.0220%
			100	\$31.6100	2,593,015	0.0220%
			1,000	\$31.6100	2,592,015	0.0220%
			2,000	\$31.6100	2,590,015	0.0220%
			2,300	\$31.6100	2,587,715	0.0220%
			100	\$31.6100	2,587,615	0.0220%
			1,000	\$31.6100	2,586,615	0.0220%
			500	\$31.6500	2,586,115	0.0220%
			400	\$31.6200	2,585,715	0.0220%
			300	\$31.6100	2,585,415	0.0219%

			600	\$31.6100	2,584,815	0.0219%
			200	\$31.6100	2,584,615	0.0219%
			300	\$31.6100	2,584,315	0.0219%
			600	\$31.6100	2,583,715	0.0219%
			2,300	\$31.6500	2,581,415	0.0219%
			100	\$31.6500	2,581,315	0.0219%
			1,500	\$31.6200	2,579,815	0.0219%
			1,000	\$31.6100	2,578,815	0.0219%
			44,000	\$31.6200	2,534,815	0.0215%
			100	\$31.6100	2,534,715	0.0215%
			100	\$31.6100	2,534,615	0.0215%
			400	\$31.6100	2,534,215	0.0215%
			200	\$31.6100	2,534,015	0.0215%
			300	\$31.6100	2,533,715	0.0215%
			100	\$31.6500	2,533,615	0.0215%
			500	\$31.6100	2,533,115	0.0215%
			500	\$31.6100	2,532,615	0.0215%
			100	\$31.6100	2,532,515	0.0215%
			8,300	\$31.6100	2,524,215	0.0214%
			1,900	\$31.6500	2,522,315	0.0214%
			800	\$31.6100	2,521,515	0.0214%
			2,000	\$31.6100	2,519,515	0.0214%
			10,000	\$31.6100	2,509,515	0.0213%

			100	\$31.6100	2,509,415	0.0213%
			1,000	\$31.6100	2,508,415	0.0213%
			100	\$31.6100	2,508,315	0.0213%
			400	\$31.6100	2,507,915	0.0213%
			62,200	\$31.6100	2,445,715	0.0208%
			1,000	\$31.6100	2,444,715	0.0208%
			9,900	\$31.6100	2,434,815	0.0207%
			500	\$31.6100	2,434,315	0.0207%
			200	\$31.6100	2,434,115	0.0207%
			10,500	\$31.6100	2,423,615	0.0206%
			1,000	\$31.6100	2,422,615	0.0206%
			1,000	\$31.6100	2,421,615	0.0206%
			100	\$31.6100	2,421,515	0.0206%
			23,000	\$31.6100	2,398,515	0.0204%
			500	\$31.6200	2,398,015	0.0204%
			200	\$31.6200	2,397,815	0.0204%
			900	\$31.6200	2,396,915	0.0203%
			200	\$31.6200	2,396,715	0.0203%
			500	\$31.6300	2,396,215	0.0203%
			500	\$31.6300	2,395,715	0.0203%
			500	\$31.6100	2,395,215	0.0203%
			900	\$31.6100	2,394,315	0.0203%
			500	\$31.6500	2,393,815	0.0203%

			500	\$31.6500	2,393,315	0.0203%
			1,100	\$31.6800	2,392,215	0.0203%
			100	\$31.6800	2,392,115	0.0203%
			500	\$31.7000	2,391,615	0.0203%
			100	\$31.6800	2,391,515	0.0203%
			300	\$31.6800	2,391,215	0.0203%
			200	\$31.7000	2,391,015	0.0203%
			400	\$31.6800	2,390,615	0.0203%
			500	\$31.7000	2,390,115	0.0203%
			200	\$31.6800	2,389,915	0.0203%
			200	\$31.6800	2,389,715	0.0203%
			500	\$31.6800	2,389,215	0.0203%
			200	\$31.6800	2,389,015	0.0203%
			100	\$31.6800	2,388,915	0.0203%
			3,800	\$31.6800	2,385,115	0.0202%
			2,000	\$31.6800	2,383,115	0.0202%
			100	\$31.6800	2,383,015	0.0202%
			400	\$31.6800	2,382,615	0.0202%
			4,000	\$31.6800	2,378,615	0.0202%
			100	\$31.6800	2,378,515	0.0202%
			34,200	\$31.6700	2,344,315	0.0199%
			500	\$31.7000	2,343,815	0.0199%
			200	\$31.6800	2,343,615	0.0199%

			100	\$31.6800	2,343,515	0.0199%
			200	\$31.6800	2,343,315	0.0199%
			6,900	\$31.8000	2,336,415	0.0198%
			100	\$31.8000	2,336,315	0.0198%
			300	\$31.8000	2,336,015	0.0198%
			500	\$31.8000	2,335,515	0.0198%
			100	\$31.8000	2,335,415	0.0198%
			600	\$31.8000	2,334,815	0.0198%
			5,000	\$31.8000	2,329,815	0.0198%
			8,100	\$31.8000	2,321,715	0.0197%
			500	\$31.8000	2,321,215	0.0197%
			700	\$31.8000	2,320,515	0.0197%
			300	\$31.8000	2,320,215	0.0197%
			100	\$31.8000	2,320,115	0.0197%
			100	\$31.8000	2,320,015	0.0197%
			1,500	\$31.8100	2,318,515	0.0197%
			200	\$31.8000	2,318,315	0.0197%
			100	\$31.8000	2,318,215	0.0197%
			500	\$31.8000	2,317,715	0.0197%
			400	\$31.8000	2,317,315	0.0197%

			300	\$31.8000	2,317,015	0.0197%
			800	\$31.8000	2,316,215	0.0197%
			100	\$31.8000	2,316,115	0.0197%
			500	\$31.8000	2,315,615	0.0197%
			700	\$31.8000	2,314,915	0.0197%
			6,200	\$31.8000	2,308,715	0.0196%
			600	\$31.8000	2,308,115	0.0196%
			100	\$31.8000	2,308,015	0.0196%
			4,600	\$31.8000	2,303,415	0.0196%
			10,000	\$31.8000	2,293,415	0.0195%
			500	\$31.8000	2,292,915	0.0195%
			500	\$31.8000	2,292,415	0.0195%
			800	\$31.8000	2,291,615	0.0195%
			200	\$31.8000	2,291,415	0.0195%
			300	\$31.8000	2,291,115	0.0195%
			500	\$31.8000	2,290,615	0.0194%
			100	\$31.8000	2,290,515	0.0194%
			400	\$31.8000	2,290,115	0.0194%
			1,200	\$31.8000	2,288,915	0.0194%
			300	\$31.8000	2,288,615	0.0194%
			200	\$31.8000	2,288,415	0.0194%
			10,000	\$31.8000	2,278,415	0.0193%
			100	\$31.8000	2,278,315	0.0193%

			100	\$31.8000	2,278,215	0.0193%
			1,000	\$31.8000	2,277,215	0.0193%
			200	\$31.8000	2,277,015	0.0193%
			400	\$31.8000	2,276,615	0.0193%
			100	\$31.8000	2,276,515	0.0193%
			1,300	\$31.8000	2,275,215	0.0193%
			5,600	\$31.8000	2,269,615	0.0193%
			3,500	\$31.8000	2,266,115	0.0192%
			200	\$31.8000	2,265,915	0.0192%
			100	\$31.8000	2,265,815	0.0192%
			700	\$31.8000	2,265,115	0.0192%
			200	\$31.8000	2,264,915	0.0192%
			1,000	\$31.8000	2,263,915	0.0192%
			1,000	\$31.8000	2,262,915	0.0192%
			1,000	\$31.8000	2,261,915	0.0192%
			300	\$31.8000	2,261,615	0.0192%
			200	\$31.8000	2,261,415	0.0192%
			900	\$31.8000	2,260,515	0.0192%
			2,100	\$31.8000	2,258,415	0.0192%
			300	\$31.8000	2,258,115	0.0192%
			1,000	\$31.8000	2,257,115	0.0192%
			400	\$31.8000	2,256,715	0.0192%
			500	\$31.8000	2,256,215	0.0192%

			200	\$31.8000	2,256,015	0.0192%
			200	\$31.8000	2,255,815	0.0192%
			300	\$31.8000	2,255,515	0.0191%
			200	\$31.8000	2,255,315	0.0191%
			500	\$31.8000	2,254,815	0.0191%
			1,000	\$31.8000	2,253,815	0.0191%
			3,400	\$31.8000	2,250,415	0.0191%
			2,000	\$31.8000	2,248,415	0.0191%
			1,700	\$31.8000	2,246,715	0.0191%
			100	\$31.8000	2,246,615	0.0191%
			600	\$31.8000	2,246,015	0.0191%
			500	\$31.8000	2,245,515	0.0191%
			300	\$31.8000	2,245,215	0.0191%
			1,000	\$31.8000	2,244,215	0.0191%
			500	\$31.8000	2,243,715	0.0190%
			800	\$31.8000	2,242,915	0.0190%
			100	\$31.8000	2,242,815	0.0190%
			500	\$31.8000	2,242,315	0.0190%
			600	\$31.8000	2,241,715	0.0190%
			500	\$31.8000	2,241,215	0.0190%
			400	\$31.8000	2,240,815	0.0190%
			500	\$31.8000	2,240,315	0.0190%
			200	\$31.8000	2,240,115	0.0190%

			100	\$31.8000	2,240,015	0.0190%
			3,600	\$31.8000	2,236,415	0.0190%
			200	\$31.8000	2,236,215	0.0190%
			5,000	\$31.8000	2,231,215	0.0189%
			10,000	\$31.8000	2,221,215	0.0189%
			100	\$31.8100	2,221,115	0.0189%
			200	\$31.8000	2,220,915	0.0189%
			100	\$31.8000	2,220,815	0.0189%
			500	\$31.8000	2,220,315	0.0188%
			600	\$31.8000	2,219,715	0.0188%
			600	\$31.8000	2,219,115	0.0188%
			100	\$31.8000	2,219,015	0.0188%
			100	\$31.8000	2,218,915	0.0188%
			500	\$31.8000	2,218,415	0.0188%
			100	\$31.8000	2,218,315	0.0188%
			1,000	\$31.8000	2,217,315	0.0188%
			500	\$31.8000	2,216,815	0.0188%
			900	\$31.8000	2,215,915	0.0188%
			200	\$31.8000	2,215,715	0.0188%
			6,800	\$31.8000	2,208,915	0.0188%
			300	\$31.8000	2,208,615	0.0188%
			200	\$31.8100	2,208,415	0.0187%
			1,000	\$31.8000	2,207,415	0.0187%

			100	\$31.8000	2,207,315	0.0187%
			1,400	\$31.8000	2,205,915	0.0187%
			1,000	\$31.8000	2,204,915	0.0187%
			400	\$31.8000	2,204,515	0.0187%
			200	\$31.8000	2,204,315	0.0187%
			1,900	\$31.8000	2,202,415	0.0187%
			1,600	\$31.8000	2,200,815	0.0187%
			6,800	\$31.8000	2,194,015	0.0186%

完

註：

中國國際金融有限公司是與要約人有關連的第(2)類別聯繫人。

交易是為全權委託投資客戶的帳戶進行的。執行人員已就該等交易給予同意。

交易的證券都是要約人的 A 股。

中國國際金融有限公司是最終由中國國際金融有限公司擁有的公司。